



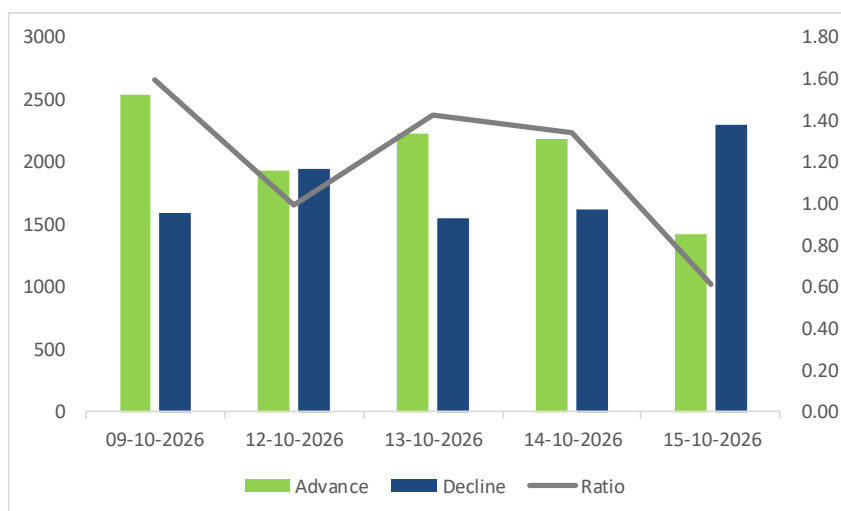
Sector Performance

Indices	Last Close	% Change	20 - Days EMA	50 - Days EMA	100 - Days EMA	200 - Days EMA
Nifty Smallcap 100 Free	19131.7	-1.31%	19425.08	19479.9	19163.06	18632.08
Nifty MidCap 50	16956.3	-0.24%	17185.98	17534.02	17559.19	17308.81
Nifty Auto	25576.4	1.67%	25937.19	28602.86	27027.77	26811.63
Bank Nifty	55810.5	0.89%	55456.65	56094.91	56419.22	56485.3
Nifty Energy	36213.7	-0.79%	36687.5	37457.15	37895.86	37668.52
Nifty Financial Services	25364.2	1.67%	25097.87	25479.36	25790.11	26023.54
Nifty FMCG	44791.65	-1.06%	45051.35	46104.42	47361.24	49125.92
Nifty IT	30719.8	1.82%	28980.6	29258.67	29650.34	30929.79
Nifty Pharma	25817.3	0.31%	26292.54	26298.34	25766.41	24780.87
Nifty PSU Bank	8041.2	-1.55%	8145.46	8283.43	8369.66	8318.69
NIDEFENCE	9196.25	-1.05%	9271.89	9381.54	9285.79	8933.07

Volume Shockers

Symbol	Total Traded Quantity (in Lakhs)	Close Price	1- Week Avg Volume (% Change)
JAICORPLTD	979.02	97.98	5.85
RITES	198.25	211.80	5.40
SHOPERSTOP	175.48	374.00	5.95
BLS	125.68	225.25	5.05
ORIENTELEC	108.29	203.00	5.40
GODAVARIB	103.40	235.16	5.84
BAJAJELEC	93.94	304.85	5.74
PSUBANKADD	75.33	81.30	5.94
TATACOMM	50.91	1749.70	4.79
PAUSHAKLTD	39.31	806.45	5.68

NSE Advance – Decline Ratio



Technical View – NIFTY (22,997.35)



Observations

- Thursday saw NIFTY starting at 22,671.30, later marking an intraday high at 23,056.40 as the index ended the day up by 1.66% at 22,997.35. The sectoral trend was mixed with the Private Bank and IT sector emerging as the best sectoral performers. Shares of TEHCM rose nearly 5%, leading the gainers pack after the company reported a 33% YoY jump in net profit in their Q2 result updates. Indian equity market ended the day higher in green, after broad-based buying in certain sectors and heavyweight stocks along with rupee's recovery against the US dollar led to market sentiment being uplifted.
- On the daily timeframe, NIFTY50 formed a long-bodied bullish candlestick with a minor upper wick, indicating the strong presence of bulls in the market though selling pressure at higher levels was noticeable. The index crossed the 20-day EMA yet trades under the 50,100 and 200-day EMAs. The MACD histogram shifted from 20.19 to 55.56 while the MACD trades above the Signal line. The RSI line trended upwards to 49.94, as the line trends over the reference line. In conclusion, there is improvement in momentum, as further sustained buying and robust volume support is crucial to establish a trend.
- Technically, looking at the key levels, resistance is placed at 23107/23156/23316 area while a sustained move above it could lead the price for an upside to further test the 23476 level. On the downside, 22688/22638/22478 are expected to act as support levels with 22318 providing a deeper support for the NIFTY index.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
22865.36	23320.79	23665.74	24022.59

Technical View – BANK NIFTY (55,810.50)



Observations.

- BANKNIFTY commenced trading at 55,445.75, as the index reached to record a high and low of 56,065.50 and 55,279.00 respectively before closing 0.89% higher at 55,810.50. Private banking sector advanced 1.89% contributing to the earnings and leading BANKNIFTY to end the session higher in green while PSU Banking sector declined 1.55%, capping the earnings.
- BANKNIFTY displayed a bullish candle with a long upper wick, reflecting the bears acted at higher levels amid buying pressure as the index trades over the 20-day EMA yet trades under the 50,100 and 200-day EMAs. The MACD histogram moved from 102.87 to 147.70 as the MACD line is trading over the Signal line. The RSI moved up to 51.59, as the line is trading above the reference line. Overall, the index is gradually recovering as further upside is possible if momentum sustains.
- Collectively, on the resistance side, the key level to monitor is 56112; a breakout beyond these could open the path towards 56204/56505/56805 resistance zone for the BANKNIFTY index. If we look at the lower side, support is located 55325/55232/54932 zone with a stronger support level around 54631.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
55456.65	56094.91	56419.22	56485.30

NIFTY Futures (Monthly Expiry) - Snapshot

Particulars	Spot	Future	Prem. / Disc.	Futures OI (% Change)	PCR OI	PCR VOL
Current	22997.35	22,993.20	-4.15	-7.14	1.04	0.94
Previous	22622.70	22,650.00	27.30	0.05	0.93	0.90
Change (%)	1.66%	1.52%	-	-	-	-

Long Build Up

Scrip	Last Close	Price Change (%)	OI Change (%)
TECHM	1639.8	4.35	4.96
NAM-INDIA	1092.1	2.78	4.87
GODREJPROP	1616.8	2.45	1.28
ANGELONE	313.2	2.44	3.57
EICHERMOT	7246.5	2.40	1.42

Long Unwinding

Scrip	Last Close	Price Change (%)	OI Change (%)
VBL	431.5	-2.43	-0.68
PNBHOUSING	1185.6	-1.49	-2.67
NATIONALUM	318.05	-1.44	-0.90
INDIANB	839.95	-1.18	-5.07
ADANIEN	2701.1	-0.77	-1.05

Short Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
NESTLEIND	1280.6	-7.16	8.09
BHEL	434.95	-6.14	2.00
CANBK	117.42	-5.89	2.60
GVT&D	3957.2	-5.67	3.98
CGPOWER	819.45	-5.25	8.88

Short Covering

Scrip	Last Close	Price Change (%)	OI Change (%)
HINDPETRO	348.55	5.19	-1.29
BAJAJHLDNG	11238	3.71	-2.43
HEROMOTOCO	5176	3.39	-4.86
INDHOTEL	745.85	2.83	-2.48
ASHOKLEY	149.21	2.83	-8.22

FIIs Holdings (OI) – Long Short Ratio

Products	Long	Short
Index Futures	11%	89%
Stock Futures	56%	44%
Index Options		
CALL	43%	57%
PUT	61%	39%
Stock Options		
CALL	40%	60%
PUT	59%	41%
Total	53%	47%

Highest OI – CE

Strike Price	Highest OI
23500	9790040
24000	7375940
23000	6004895
23200	4442945
22800	3779425
25000	3401710
23300	3382925
22700	3382145
22500	3237195
24500	2954770

Highest OI – PE

Strike Price	Highest OI
22000	5967975
22500	5931575
23500	5058950
23000	4813575
22700	4376060
22300	4200755
21500	3622255
22600	3128775
24000	2687295
22200	2468180

F&O Ban for Today: AMBUJACEM, KAYNES & SAIL.

Pivot Point Indicators - (Equity)

Sr.no	Symbol	Close	R2	R1	PP	S1	S2
1	ADANIENT	2700.00	2743.33	2719.58	2695.83	2672.08	2648.33
2	ADANIPTS	1743.20	1779.93	1761.73	1743.53	1725.33	1707.13
3	APOLLOHOSP	7889.50	8073.50	7974.00	7874.50	7775.00	7675.50
4	ASIANPAINT	2350.00	2415.07	2390.47	2365.87	2341.27	2316.67
5	AXISBANK	1288.00	1310.60	1296.55	1282.50	1268.45	1254.40
6	BAJAJ-AUTO	10385.00	10533.67	10432.17	10330.67	10229.17	10127.67
7	BAJFINANCE	965.25	989.98	976.31	962.63	948.96	935.28
8	BAJAJFINSV	1732.00	1768.80	1748.25	1727.70	1707.15	1686.60
9	BEL	380.40	385.27	382.67	380.07	377.47	374.87
10	BHARTIARTL	1854.00	1916.07	1878.07	1840.07	1802.07	1764.07
11	CIPLA	1328.00	1350.80	1337.90	1325.00	1312.10	1299.20
12	COALINDIA	418.00	423.03	420.41	417.78	415.16	412.53
13	DRREDDY	1218.80	1247.47	1233.67	1219.87	1206.07	1192.27
14	EICHERMOT	7225.00	7402.33	7292.08	7181.83	7071.58	6961.33
15	ETERNAL	316.00	316.00	316.00	316.00	316.00	316.00
16	GRASIM	2885.90	2929.70	2908.05	2886.40	2864.75	2843.10
17	HCLTECH	1360.00	1402.33	1378.53	1354.73	1330.93	1307.13
18	HDFCBANK	726.85	739.15	730.50	721.85	713.20	704.55
19	HDFCLIFE	550.55	562.25	555.50	548.75	542.00	535.25
20	HINDALCO	893.85	923.65	903.30	882.95	862.60	842.25
21	HINDUNILVR	1897.10	1943.77	1923.62	1903.47	1883.32	1863.17
22	ICICIBANK	1389.40	1420.93	1397.28	1373.63	1349.98	1326.33
23	ITC	263.90	267.50	265.58	263.65	261.73	259.80
24	INFY	1110.00	1141.73	1126.28	1110.83	1095.38	1079.93
25	INDIGO	4778.30	4895.30	4831.35	4767.40	4703.45	4639.50
26	JSWSTEEL	1200.40	1233.13	1212.98	1192.83	1172.68	1152.53
27	JIOFIN	219.01	223.27	221.27	219.27	217.27	215.27
28	KOTAKBANK	447.95	454.85	449.68	444.50	439.33	434.15
29	LT	3632.00	3716.07	3677.97	3639.87	3601.77	3563.67
30	M&M	2861.70	2912.57	2877.67	2842.77	2807.87	2772.97
31	MARUTI	11445.00	11789.67	11583.17	11376.67	11170.17	10963.67
32	MAXHEALTH	858.00	882.47	871.62	860.77	849.92	839.07
33	NTPC	314.65	320.95	317.88	314.80	311.73	308.65
34	NESTLEIND	1275.80	1432.80	1370.10	1307.40	1244.70	1182.00
35	ONGC	224.64	229.19	227.04	224.88	222.73	220.57
36	POWERGRID	249.85	253.08	251.33	249.58	247.83	246.08
37	RELIANCE	1215.00	1245.27	1224.47	1203.67	1182.87	1162.07
38	SBILIFE	1661.80	1686.60	1674.35	1662.10	1649.85	1637.60
39	SHRIRAMFIN	943.80	966.13	955.91	945.68	935.46	925.23
40	SBIN	960.00	973.50	965.28	957.05	948.83	940.60
41	SUNPHARMA	1764.00	1802.60	1780.65	1758.70	1736.75	1714.80
42	TCS	2350.00	2408.93	2383.08	2357.23	2331.38	2305.53
43	TATACONSUM	991.45	1022.42	1009.07	995.72	982.37	969.02
44	TMPV	287.05	292.72	289.17	285.62	282.07	278.52
45	TATASTEEL	176.40	179.51	177.40	175.30	173.19	171.09
46	TECHM	1650.00	1685.93	1658.98	1632.03	1605.08	1578.13
47	TITAN	4455.80	4496.60	4470.60	4444.60	4418.60	4392.60
48	TRENT	2949.70	2997.03	2970.68	2944.33	2917.98	2891.63
49	ULTRACEMCO	10862.00	11018.67	10923.17	10827.67	10732.17	10636.67
50	WIPRO	174.05	175.80	174.81	173.82	172.83	171.84

PP – Pivot Point, R1 – Resistance1, S1 – Support, R2 – Resistance2, S2 – Support2: How to trade Pivot points: If the stock opens above PP then go Long and Keep S1 as the stop loss for a possible target of R1/R2. If the stock opens below PP then go short and Keep R1 as the stop loss for a possible target of S1/S2.

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